Tentative Agenda

If you are staying at the Embassy Suites, please enjoy the breakfast which is provided with your hotel reservation.

NOTE: All times are subject to change based on time for questions.

8:00 – 8:30 **Registration and light breakfast for those traveling in Nov.1st**

8:30 – 8:45 **Welcome and Logistics**

- Training Agenda and Goals
- Materials/Resources

8:45 – 9:00 **Overview of UDS**

- Who, What, When, Where, and Why of the UDS
- How of UDS

9:00 – 10:15 **Reporting the Patient Profile**

- Purpose of Patient Profile
- Define Patients
- Patient Tables: ZIP Code, Tables 3A, 3B, and 4
- Edit and Group Activities

10:15 – 10:30 **Break -*Refresh drinks***

10:30 – 12:00 **Reporting Clinical Services and Quality of Care Indicators**

- Purpose of Clinical Services and Quality of Care Indicators
- Services and Quality of Care Tables: 5 (Utilization), 6A, 6B and 7
- Visits and Staff FTEs Defined
- Investigating CQM Requirements
- Edit and Group Activities

12:00 – 1:00 **Lunch will be provided**

1:00 – 1:30 **Women's Health Clinical Measures**

- Quality of Care Tables: 6B and 7

1:30 – 2:30 **Financial and Operational Tables**

- Purpose of Financial Tables
- Operational Tables: 5 (Staffing) and 8A (Costs)

2:30 – 2:45 **Break Snacks will be available**

2:45 – 4:00 **Financial and Operational Tables – continued**

- Operational Tables: 4 (Income, Insurance, Managed Care), 9D and 9E (Revenue)
- Edit and Group Activities

4:00 – 4:30 **Closing and Evaluation**

- Other Forms
- Strategies for Success
- Evaluation